Concentrated Investing Strategies Of The Worlds Greatest Concentrated Value Investors

ELVIS NATHAN

Online Investors Routledge
Wie investiere ich intelligent und gleichzeitig möglichst günstig am Aktienmarkt? John Bogle hat die Antwort darauf in seinem Handbuch kompakt zusammengefasst. Das Zauberwort heißt: ETFs – Exchange Traded Funds. Zum ersten Mal erklärt der Erfinder der ETFs anschaulich und für jeden verständlich, wie man sein Geld mit so wenig Aufwand und Kosten wie möglich anlegen und gleichzeitig auch noch eine stabile und langfristige Rendite erzielen kann. Der weltweit anerkannte Unternehmer und Aktienexperte vermittelt nicht nur, wie ETFs funktionieren, sondern erklärt auch, was bei der Auswahl zu berücksichtigen ist und wie man mit der richtigen Strategie ETFs zur Grundlage einer soliden Altersvorsorge und sicheren Geldanlage machen kann. Die komplett überarbeitete Ausgabe des Bestsellers erstmals auf Deutsch!
The Value Investors John Wiley & Sons
From the author of "Investing with DRIPs," here is another title for individual investors by an individual investor: This short book takes a quick look at a strategy suggested by Warren Buffett in his famous 20-stock punch card quote. Includes real-world examples of recent trades, and a general approach to wealth-building, income investing, and retirement planning with a concentrated approach to investing in stocks and options. Order your copy today!
Managing Concentrated Stock Wealth John Wiley & Sons
This textbook provides the first holistic resource on Environmental, Social, and Governance (ESG) investing for undergraduate and graduate programs. It provides a thorough background and history of ESG investing, as well as cutting-edge industry developments, in a way that introduces the reader to the rapidly developing field of responsible investing. Beginning with a comprehensive background of ESG investing and the development of models measuring risk and return, the book then discusses the development of ESG risks, and provides an overview of ESG rating systems. The textbook also outlines the current position of ESG investing in portfolio management through granular analysis, provides insight into common investor concerns about ESG investments, discloses qualitative theories relevant to ESG investing, and reviews literature attempting to model ESG investment performance. Finally, the authors provide readers with a foundation on the development of financial models measuring risk and return, which will be useful for measuring the performance of ESG investments. With case studies from contributors around the world, this textbook is the first of its kind to truly provide a compelling blend of quantitative and qualitative analysis supporting the incorporation of ESG investment strategies into investment portfolios. Offering an excellent overview of the growing trends in ESG investing, as well as a close analysis of ESG theories and their practical application both today and in the future, this book will be a great resource for both undergraduates and graduate students.
The Little Book of Investing Like the Pros John Wiley & Sons
Beating the market is every investor's dream. Essential Stock Picking Strategies allows investors on Main Street to gain the consistent success (and profits) of the pros on Wall Street. Offering in-depth coverage of the most successful and popular strategies, including growth, value, and sector investing, this complete investment resource identifies successful stock-picking strategies and shares insights that help professional money managers make investment decisions. With profiles of several key money managers, including Gerald Frey, Warren Isabelle, Scott Black, Christopher Davis, and Samuel Isaly, Essential Stock Picking Strategies truly provides an "inside" look at how the professionals successfully pick stocks and win on Wall Street. By gaining a better understanding of how the professionals work, individual investors can start to invest as if they too were on Wall Street. Daniel A. Strachman is Managing Director of Answers & Company a New York-based money management firm that offers investment management services to individuals and institutions. Mr. Strachman is also the editor of The Sconset Report, a quarterly newsletter focused on applying fundamental analysis to investing in mutual funds. For the last eight year, he has worked in many capacities on Wall Street, including product development, marketing and sales focused in and around the money management industry. Mr. Strachman is the author of many articles on investment management and strategies in the popular and professional press as well as the book Getting Started in Hedge Funds (Wiley).
The Warren Buffett Portfolio iUniverse
Aktien oder nicht? Immer mehr erkennen: Diese Frage stellt sich in Nullzins-Zeiten nicht. Doch dann stellen sich gleich die nächsten Fragen, die sich nicht so leicht beantworten lassen: Wie gehe ich systematisch an die Aktienauswahl heran? Wie soll ich aus Tausenden Aktien die für mich passenden herausfiltern? "Investieren wie die Profis" hat Antworten. Anhand von realen Beispielen und Modellen von Wall-Street-Profis zeigen die Autoren Schritt für Schritt, wie man qualitativ hochwertige Aktien auswählt und gleichzeitig sein Portfolio mit den besten Praktiken des Risikomanagements schützt. Ihr Stock-Picking-System ist schlüssig und für jedermann nachvollziehbar. So wird das Investment in Aktien transparent, Hemmschwellen werden abgebaut, dem Anlageerfolg steht nichts mehr im Wege.
The Role of Country Concentration in the International Portfolio Investment Positions for the European Union Members 50Minuten.de
The latest edition of the popular collection of in-depth portraits of extraordinary value investors, featuring new profiles and updates The second edition of The Value Investors presents a collection of investing legend profiles from around the world. Chapters explore the investors’ backgrounds, cultures, and personal stories, and reveal how life experiences have shaped their investment strategies and mindsets. This fascinating book shows you that value investing is a dynamic, constantly-changing strategy which, when properly implemented, can provide significant, sustainable benefits. Although the investors profiled come from a diverse range of geographic regions and socio-economic, cultural, and educational backgrounds, they share similar personality traits, temperaments, and investment philosophes. Thoroughly revised and expanded, the book provides relevant updates on the professional and personal experiences of the investors since the first edition's publication. Complementing the original profiles are several new chapters featuring established value investors including Howard Marks, as well as rising personalities and fund managers such as Álvaro Guzmán de Lázaro and Fernando Bernad Marrase. Author Ronald Chan, founder of Hong Kong-based investment management Chartwell Capital Limited, highlights how and why the value investors have consistently beaten the stock market through the years. This book: Covers multiple generations, geographies, and value investing styles Presents updated profiles of notable value investors such as Walter Schloss, Irving Kahn and Thomas Kahn, Jean-Marie Eveillard, Mark Mobius, and Teng Ngiek Lian Profiles international fund and asset managers from the North America, Europe and Asia Includes a chapter on the making of a successful value investor The Value Investors: Lessons from the World's Top Fund Managers, 2nd Edition is a must-read for investors looking to diversify their portfolios across different asset classes or geographic areas, finance professionals and students, and general readers with interest in value investing.
Investor Therapy John Wiley & Sons
Active investing strategies to profit from world-changing trends In The Next Great Bull Market, Matthew McCall advocates an approach he calls, "Conversification," meaning concentrating your

investments in specific areas that are poised to benefit from global change. The areas of change addressed throughout this book include the green movement, infrastructure expansion, commodities, peak oil, the next great commodity-water-aging baby boomers, a growing global middle class, geopolitical upheavals, and the explosion of exchange-traded funds. With today's world characterized by rapid change on many different levels, McCall's approach holds even greater promise in the years ahead. Page by page, he provides strategies for both conservative investors interested in long-term growth and aggressive investors interested in generating fast profits. Describes the dynamics driving each major change and provide specific strategies to take advantage of them Shows how to profit from short-term swings in fast-moving sectors of the world economy Highlights how to use various investment vehicles, including ETFs, stocks, and options Investors who understand and anticipate the changes ahead stand to profit handsomely. With The Next Great Bull Market as your guide, you'll quickly discover how the trends that are changing the world can be used to enhance the performance of your portfolio.

DIY Financial Advisor FinanzBuch Verlag

In a stock market environment dominated by professional investors, A Few Good Eggs in One Basket o?ers a plain-talk approach to pro?tability by selecting and managing an investment portfolio of common stocks for an individual. Author Richard L. Gunderson, who has been an investor for more than forty years, outlines an enduring framework that improves the odds for the individual investor to exceed the performance of the market over the long term by buying good companies at bargain prices. He outlines what constitutes a good company and how to determine when a price meets the test of being a bargain. A Few Good Eggs in One Basket also helps individual investors by discussing what to look for; where to look; when to buy; when to sell; and how many stocks to own. A Few Good Eggs in One Basket presents a prescription designed to take advantage of opportunities created by market overreaction to bad news and disappointing results. Gunderson believes there are always bargains at any time and in any market. The challenge is to consistently apply a disciplined approach to identifying the unusual and favorable opportunities and concentrating a portfolio on those stocks representing the best combination of overall quality and intrinsic value.

The Acquirer's Multiple Springer Science & Business Media

Hedgefonds sind geringer regulierte, aktiv gemanagte Investmentfonds, die eine hohe Rendite in Aussicht stellen, aber auch ein hohes Verlustrisiko aufweisen. Die Manager dieser Fonds werden nicht nur wegen Namensähnlichkeit im angelsächsischen Raum auch gerne mit Igeln ("Hedgehogs") verglichen: befremdliche, unsichere, aber faszinierenden Charaktere, die im (finanziellen) Überlebenskampf auch ihre Artgenossen ausrauben. In "Hedgehogging" gibt Wall-Street-Legende Barton Biggs auf unterhaltsame Art und Einweise Einblicke hinter die Kulissen des großen Geldes. Biggs geht zum einen auf seine Zeit bei Morgan Stanley ein, zum anderen berichtet er von den Erfahrungen, die er während der Gründung seines eigenen Hedgefonds gesammelt hat.

Evolutions in Sustainable Investing John Wiley & Sons

A timely guide to making the best investment strategies even better A wide variety of strategies have been identified over the years, which purportedly outperform the stock market. Some of these include buying undervalued stocks while others rely on technical analysis techniques. It's fair to say no one method is fool proof and most go through both up and down periods. The challenge for an investor is picking the right method at the right time. The Little Book of Stock Market Profits shows you how to achieve this elusive goal and make the most of your time in today's markets. Written by Mitch Zacks, Senior Portfolio Manager of Zacks Investment Management, this latest title in the Little Book series reveals stock market strategies that really work and then shows you how they can be made even better. It skillfully highlights earnings-based investing strategies, the hallmark of the Zacks process, but it also identifies strategies based on valuations, seasonal patterns and price momentum. Specifically, the book: Identifies stock market investment strategies that work, those that don't, and what it takes for an individual investor to truly succeed in today's dynamic market Discusses how the performance of each strategy examined can be improved by combining into them into a multifactor approach Gives investors a clear path to integrating the best investment strategies of all time into their own personal portfolio Investing can be difficult, but with the right strategies you can improve your overall performance. The Little book of Stock Market Profits will show you how.

Concentrated Investing International Monetary Fund

The Acquirer's Multiple: How the Billionaire Contrarians of Deep Value Beat the Market is an easy-to-read account of deep value investing. The book shows how investors Warren Buffett, Carl Icahn, David Einhorn and Dan Loeb got started and how they do it. Carlisle combines engaging stories with research and data to show how you can do it too. Written by an active value investor, The Acquirer's Multiple provides an insider's view on deep value investing.The Acquirer's Multiple covers: How the billionaire contrarians invest How Warren Buffett got started The history of activist hedge funds How to Beat the Little Book That Beats the Market A simple way to value stocks: The Acquirer's Multiple The secret to beating the market How Carl Icahn got started How David Einhorn and Dan Loeb got started The 9 rules of deep value The Acquirer's Multiple: How the Billionaire Contrarians of Deep Value Beat the Market provides a simple summary of the way deep value investors find stocks that beat the market.

Concentrated Investing

Until now, virtually all the research and writing about psychology and investing has focused on herd behavior and the role of mass psychology in speculative bubbles and crashes. But in Stock Therapy, Richard Geist shows for the first time how an individual's psychological makeup affects his or her financial decision making. Dr. Geist shows investors how to use their individual psychological tendencies in a productive and financially rewarding way. Dr. Geist also discusses how patience (or the lack of it) influences our decisions, how to react in a healthy way when we lose money, what risk means in emotional terms, and how to talk with management to obtain valuable subjective information about a company's prospects. By integrating an understanding of our individual psychology into our investment strategies, we can become more complete--and more successful--investors.

The Business of Value Investing Wiley

The Methodical Compendium of Concentrated Portfolio Options Managing Concentrated Stock Wealth, Second Edition is the adviser's guide to skillfully managing the risk and opportunity presented by concentrated stock holdings. Written by Tim Kochis, a recognized leader in financial planning, this book walks you through twenty strategies for managing concentrated stock wealth. Each strategy equips you with the tools and information you need to preserve and grow your clients' wealth. Supported with examples from the author's forty years of experience, this practical resource shows you the available options, the best order for clients to review those options, and the reasons why some options are better than others. Kochis addresses common obstacles—such as securities law, taxes, and psychological resistance—and shows you the strategies and execution to prevail. This new second edition includes: Updated references, calculations, and illustrations regarding the latest tax laws Revised coverage of derivatives strategies and more examples of potential blind spots Tactics to convince some clients to diversify their portfolios and optimize their wealth Techniques to exploit concentration in pursuance of greater wealth They say that you should never put all of your eggs in one basket, but compensation packages, inheritances, IPOs, buyouts, and other situations leave many investors holding a significant portion of their wealth in one stock—often leaving their portfolios in a dangerous position. Managing Concentrated Stock Wealth, Second Edition shows you how to manage the risks and turn a precarious position into an advantage.

The Little Book of Stock Market Profits FinanzBuch Verlag

The Warren Buffett Way provided the first look into the strategies that the master uses to pick stocks. A New York Times bestseller, it is a valuable and practical primer on the principles behind the remarkable investment run of the famed oracle of Omaha. In this much-awaited companion to that book, author Robert Hagstrom takes the next logical step, revealing how to profitably manage stocks once you select them. THE WARREN BUFFETT PORTFOLIO will help you through the process of building a superior portfolio and managing the stocks going forward. Building a concentrated portfolio is critical for investment success. THE WARREN BUFFETT PORTFOLIO introduces the next wave of investment strategy, called focus investing. A comprehensive investment strategy used with spectacular results by Buffett, focus investing directs investors to select a concentrated group of businesses by examining their management and financial positions as compared to their stock prices. A strategy that has historically outperformed the market, focus investing is based on the principle that a shareholder's return from owning a stock is ultimately determined by the economics of the underlying business. Hagstrom explains in easy-to-understand terms exactly what focus investing is, how it works, and how it can be applied by any investor at any level of experience. He demonstrates how Buffett arranges his stocks in a focus portfolio and reveals why this is as responsible for his incredible returns as the individual stocks he picks. Ultimately, Hagstrom shows how to use this technique to build and manage a portfolio to achieve the best possible results.

Concentrated Investing CreateSpace

In the face of the recent financial crisis there is increased focus on long-term investment strategies. This is particularly true for institutional investors who manage our retirement savings. Simultaneously there is increased demand that financial assets be invested with an understanding of long-term environmental and social sustainability. Responsible investing provides a long-term sustainable investment strategy that values environmental, social and governance (ESG) factors in investment decision-making. Responsible Investing has always had a broad mandate. Put simply, it is a long-term sustainable investment strategy that seeks to reduce risk in investment portfolios through managing ESG issues in today's corporations. The Next Generation of Responsible Investment explores this topic in an edited volume intended for those with an interest in finance and business.

The Next Great Bull Market John Wiley & Sons

“Some of the wisest words for investors can be found in this book, not only because of Curtis Montgomery’s extensive studies but also by the fascinating framework he uses. Applying Chinese philosophy and particularly that of Sun Tzu to investing make a lot of sense. Sun Tzu’s Art of War contains a great deal of wisdom applicable to investing and Montgomery illustrates this beautifully.” – Mark Mobius, Managing Director, Templeton Emerging Markets Fund, Author of Passport to Profits and Mobius on Emerging Markets “With this book, Curtis Montgomery has provided an enormous service to the investor and he stock market community. This book shows how to apply Sun Tzu’s timeless understanding of strategy to the stock market. Drawing on examples from today, and based on lessons from the past, this book belongs on the bookshelf of every serious investor.” – Franklin Lavin, U.S. Ambassador to Singapore “Investors from all cultures will enjoy Sun Tzu on Investing, as it makes relevant the universal paradox of business that strategy must be like water, with form yet formless, and most robust when it is least rigid. Such ancient Taoist insights are presented here in a fresh and entertaining style that will enlighten every investing mind.” – Dr. Ron Sim, Chief Executive Officer, OSIM International Ltd. “Few Westerners have such a deep grasp of the Taoist philosophy of Sun Tzu as Curtis Montgomery. By citing Buddha, Leonardo da Vinci, Charles Darwin and many other Montgomery unveils the profound depth of the Art of War. Read Sun Tzu on Investing and you are closer to Tao; the effortless way, winning without fighting.” – Dr Foo Check Teck, Author of Reminiscences of an Ancient Strategist: Mind of Sun Tzu

Hedgehogging John Wiley & Sons

Value Investing: A Disciplined Framework is a book for individual investors that introduces the key principles behind successful value investing strategies and explains why they lead to superior investment returns in a straight-forward easy to explain manor. The author provides a simple 4-step framework for investors that teaches how to properly take advantage of these value investing principles to generate profitable investments in publicly traded stocks. After reading this book investors should be able to quickly apply its lessons to their own investment analysis and be confident that they are making sounder investment decisions for their portfolios.The process behind the Disciplined Framework in Value Investing includes: - how to identify high-quality companies with strong competitive moats and superior business models; - how to quickly evaluate a company's financial strength;- how to value any company using simple methods appropriate for a novice or experienced investor that does not resort to complicated financial models; and lastly, - how to properly decide the right time to buy and sell your stock investment, minimizing the potential for losses and improving your profit potential. Value Investing: A Disciplined Framework is written as an aid for the individual investor with any level of prior investment experience and can also act as an excellent reference for the professional investor. Value Investing was written by Hedge Fund Manager Tyler Hardt, CFA. Mr. Hardt is the Founder and Portfolio Manager of Pelican Bay Capital Management, LLC. He manages the firm's Concentrated Value Fund that incorporates the strategies detailed in this book. He also is the portfolio manager for the Firm's Distressed-Equity Hedge Fund, called the Phoenix Fund. In his prior role, Mr. Hardt was an Equity Analyst on the Value Team at Artisan Partners Asset Management. He earned an MBA with Honors from the Wharton School at the University of Pennsylvania and has a bachelor's degree in Finance from the University of Maryland.

Benjamin Graham’s Net-Net Stock Strategy John Wiley & Sons

Discover the secrets of the world's top concentrated value investors Concentrated Investing: Strategies of the World's Greatest Concentrated Value Investors chronicles the virtually unknown—but wildly successful—value investors who have regularly and spectacularly blown away the results of even the world's top fund managers. Sharing the insights of these top value investors, expert authors Allen Benello, Michael van Biema, and Tobias Carlisle unveil the strategies that make concentrated value investing incredibly profitable, while at the same time showing how to mitigate risk over time. Highlighting the history and approaches of four top value investors, the authors tell the fascinating story of the investors who dare to tread where few others have, and the wildly-successful track records that have resulted. Turning the notion of diversification on its head, concentrated value investors pick a small group of undervalued stocks and hold onto them through even the lean years. The approach has been championed by Warren Buffett, the best known value investor of our time, but a small group of lesser-known investors has also used this approach to achieve outstanding returns. Discover the success of Lou Simpson, a former GEICO investment manager and eventual successor to Warren Buffett at Berkshire Hathaway Read about Kristian Siem, described as "Norway's Warren Buffett," and the success he has had at Siem Industries Concentrated Investing will quickly have you re-thinking the conventional wisdom related to diversification and learning from the top concentrated value investors the world has never heard of.

Multi-Asset Investing John Wiley & Sons

Discover the secrets of the world's top concentrated value investors Concentrated Investing: Strategies of the World's Greatest Concentrated Value Investors chronicles the virtually unknown—but wildly successful—value investors who have regularly and spectacularly blown away the results of even the world's top fund managers. Sharing the insights of these top value investors, expert authors Allen Benello, Michael van Biema, and Tobias Carlisle unveil the strategies that make concentrated value investing incredibly profitable, while at the same time showing how to mitigate risk over time. Highlighting the history and approaches of four top value investors, the authors tell the fascinating story of the investors who dare to tread where few others have, and the wildly-successful track records that have resulted. Turning the notion of diversification on its head, concentrated value investors pick a small group of undervalued stocks and hold onto them through even the lean years. The approach has been championed by Warren Buffett, the best known value investor of our time, but a small group of lesser-known investors has also used this approach to achieve outstanding returns. Discover the success of Lou Simpson, a former GEICO investment manager and eventual successor to Warren Buffett at Berkshire Hathaway Read about Kristian Siem, described as "Norway's Warren Buffett," and the success he has had at Siem Industries Concentrated Investing will quickly have you re-thinking the conventional wisdom related to diversification and learning from the top concentrated value investors the world has never heard of.

Responsible Investing John Wiley & Sons
As you have probably noticed, there are quite a few investing books out there. Many of them were written by some of the world's greatest investors. So, why should you read our book? Stock investing is more prevalent than ever, whether directly or indirectly through brokerage accounts, exchange-traded funds, mutual funds, or retirement plans. Despite this, the vast majority of individual investors have no training on how to pick stocks. And, until now, there hasn't been a truly accessible, easy-to-understand resource available to help them. The Little Book of Investing Like the Pros was written to fill this void. We believe the simplicity and accessibility of our stock picking framework is truly unique. Using real-world examples and actual Wall Street models used by the pros, we teach you how to pick stocks in a highly accessible, step-by-step manner. Our goal is straightforward—to impart the skills necessary for finding high-quality stocks while protecting your portfolio with risk management best practices. Our practical approach is designed to help demystify the investing process, which can be intimidating. This training will help set you apart from others who are largely flying blind. Pilots require extensive training before receiving a license. Doctors must graduate medical school, followed by a multi-year residency. Even those providing professional investment advice require certification. But, anyone can buy a stock without any training whatsoever. While buying stocks on a hunch and a prayer may not endanger your life, it can certainly put your finances at risk.